



Legacy Society – Statement of Intent

The Legacy Society provides a way for the Cadillac Area Community Foundation to recognize generous individuals who have made plans to benefit the Cadillac area's future. These donors understand that a planned gift to the Cadillac Area Community Foundation is a simple way to contribute to the well-being of the Cadillac community's future citizens and to create a favorable tax situation. If you have made provisions for a deferred gift to the Cadillac Area Community Foundation, please complete this form.

Name _____

Address _____

City _____ State _____ Zip _____

Phone _____ Email _____

I/We have made provision for a future gift the Cadillac Area Community Foundation:

_____ Bequest through Will or Trust:	Amount (optional) _____
_____ Life Insurance	Amount (optional) _____
_____ IRA/401K/Retirement Plan	Amount (optional) _____
_____ Charitable Remainder Trust	Amount (optional) _____
_____ Other _____	Amount (optional) _____

My/Our charitable interest are: _____

Please check one:

_____ In recognizing this gift, the Cadillac Area Community Foundation is authorized to list the following name(s) as member(s) of The Legacy Society as follows:

I/We have made provision for a gift but prefer confidentiality and do not wish to be listed as a member of The Legacy Society. (note: This Statement of Intent" is non-binding)

SIGNATURE _____ DATE _____

SIGNATURE _____ DATE _____